Advanced Custom Calculations

You can create custom calculations in Analysis similar to those you might perform in Excel. This job aid will demonstrate how to create a custom calculation using the custom calculation pop-up screen. Custom calculations will only work between Key Figures values.

Custom Calculations Using the Custom Calculation Pop-up Screen

Open a report.

1. Click the Analyze tab.
2. Click Calculations.

Completing the Top of the Custom Calculation Pop-up Screen

1. In the Calculation pop-up, name your formula.
Select the key figures that you would like to place your calculated column after. In this example, the new column will appear after Total YTD.

2. Click the drop-down button to the right of the Place After [Last member] field.
3. Select the key figure to place the calculation after (i.e., Total YTD).
4. Click OK.

**Entering the Formula**

1. Click Function.
2. From the context menu, hover over All.
3. Select SUMMATION.
Replace the operands with members.

4. Double-click operand1 to select it.
5. Click Add Member.
6. From the Member Selector pop-up, click 2013 Opening Balance.
7. Click OK.

8. Double-click operand2 to select it and then click Add Member.
9. From the Member Selector pop-up, click Total YTD.
10. Click OK.
Validating the Formula

1. Click **Validate** to check your formula.
2. If the expression is valid, click **OK**.

The calculation is added to the report. Notice the calculator icon in the column header.